

Tools Assessment Inventory

The worksheet below is more than an inventory. It is clear evidence of the price you are paying for the software used to run your business. It provides an answer to the question, "Are you paying too much each month for the software you use?"

Complete the attached worksheet to learn:

- Which Apps or programs do you pay for each month?
- What do they cost?
- Are they being used?
- Has your team been trained how to use the tools, and do they increase productivity and profit?
- Which Apps can be eliminated to reduce expenses?
- Which Apps are missing that could be used to increase revenue?

You only need two items to answer these questions,

- Your bank statement from last month
- The attached worksheet.

The inventory takes less than 30 minutes to complete.

At Leverage Unlimited we work with companies who want to reduce their technology cost. If your inventory reveals even one \$20 a month subscription to eliminate, you've already paid for our full Digital Tools Assessment.

Give Jerry a call at 904-566-8325 when you are ready to increase your technology ROI.

Instructions

Review your current bank statement for monthly software subscription charges. Use the worksheet to document each charge. If it is paid monthly, multiply by 12 and enter the annual total. If possible, complete the remaining columns to identify candidates for account termination.

All software vendors make it easy to sign up for a subscription. Many make it nearly impossible to terminate an account agreement. Give Jerry a call at 904-566-8325 for help getting rid of software you don't use and don't need.

